

District of: Ontario
 Division No: 09-Toronto
 Court No:
 Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the Matter of the Bankruptcy of DAUPHIN MEDIA GROUP LIMITED
 OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

Original

Amended

To the Bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 31st day of July, 2014. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by Bankrupt)		
1.	Unsecured creditors as per list "A"	\$626,963.41
2.	Secured creditors as per list "B"	\$321,663.40
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$948,626.81
Surplus		\$0.00

ASSETS (As stated and estimated by Bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$1.00
<i>If Bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets		\$1.00
Deficiency		\$948,625.81

I, RICHARD WILSON, of DAUPHIN MEDIA GROUP LIMITED of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of its affairs on the 31st day of July, 2014 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

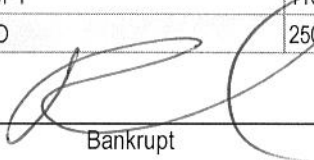
SWORN (or SOLEMNLY DECLARED) before me at Vaughan in the Province of Ontario, on this 31st day of July, 2014


 Brandon Smith
 Commissioner of Oaths
 for the Province of Ontario
Brandon Smith, a Commissioner, etc., Province of Ontario, for Ira Smith Trustee & Receiver Inc., Trustee in Bankruptcy. Expires May 2, 2017.


 Signature of Bankrupt

List "A"
Unsecured Creditors
DAUPHIN MEDIA GROUP LIMITED

No	Name of Creditor	Address	Amount of Claim
1	1-800-Got-Junk?	13 Huntingwood Gate, St. Catharines, Ontario, Canada, L2N 4K7	\$6,274.80
2	4 Office Automation Ltd.	425 Superior Blvd, Unit 1 & 2, Mississauga, Ontario, Canada, L5T 2W5	\$1,077.56
3	A.S.P. Incorporated	460 Brant Street, Suite 212, Burlington, Ontario, Canada, L7R 4B6	\$2,994.26
4	ADT Security Services Canada, Inc.	2815 Matheson Blvd E, Mississauga, Ontario, Canada, L4W 4P7	\$1,016.26
5	AMEX BANK OF CANADA	PO BOX 2514, STATION B, London, Ontario, Canada, N6A 4G9	\$104.38
6	ANDREW FELDMAN	306-57 RAWLINSON AVE, Toronto, Ontario, Canada, M4P 2N1	\$14,088.85
7	Arnal Photography	232 Slater Cres., Oakville, Ontario, Canada, L6K 2C8	\$678.00
8	Audit Bureau of Circulations	151 Bloor Street, Ste 850, Toronto, Ontario, Canada, M5S 1S4	\$3,579.97
9	Axxess International Inc.	276 St. Jacques Ouest, Room 725, Montreal, Quebec, Canada, H2Y 1N3	\$60.84
10	BELL CANADA (corporate)	Groupe Insolvabilité – Affaire 1 Alexandre Graham Bell Aile E, Verdun, Quebec, Canada, H3E 3B3	\$2,838.90
11	Blake Cassels & Graydon LLP	190 Bay Street, Ste 2800, Toronto, Ontario, Canada, M5L 1A9	\$30,551.42
12	Bulkley Dunton Publishing Group	One Penn Plaza, Suite 2814 250 West 34th St, New York, New York, USA, 10119-	\$90,886.08
13	Business Innovation Technology	3950-14th Ave, Ste 309, Markham, Ontario, Canada, L3R 0A9	\$423.75
14	CAD AP (Cad. Arch. & Design)	134 Mill Street, Creemore, Ontario, Canada, L0M 1G0	\$588.72
15	Canada Post Corporation	2701 Riverside Drive, Ste E0680A, Ottawa, Ontario, Canada, K1A 0B1	\$6,803.68
16	CANADA REVENUE AGENCY	TORONTO CENTRE TAX SERVICES OFFICE 1 FRONT STREET WEST, Toronto, Ontario, Canada, M5J 2X6	\$1.00
17	CDS GLOBAL	2930 14TH AVE, Markham, Ontario, Canada, L3R 5Z8	\$4,480.15
18	CHH INVESTMNETS INC.	UNKNOWN, UNKNOWN, UNKNOWN, UNKNOWN	\$11,691.10
19	CINTAS CANADA LIMITED 827	149 EDDYSTONE AVE, Toronto, Ontario, Canada, M3N 1H5	\$113.00
20	Citi Serve	101 HOLIDAY INN DRIVE, PO BOX 29062, Cambridge, Ontario, Canada, M3C 0E6	\$188.50
21	COPYRIGHT COPY CENTRE	215 CARLINGVIEW DRIVE, STE 111, Etobicoke, Ontario, Canada, M9W 5X8	\$361.94
22	DKC PUBLIC RELATION MARKETING & GOVT. AFFAIRS	261 5TH AVE, 2ND FLOOR, New York, New York, USA, 10016-	\$30,000.00
23	DON VALLEY NORTH AUTOMOTIVE	3120 Steeles Avenue East, Markham, Ontario, Canada, L3R 1G9	\$1.00
24	Elizabeth Frederick	199 KENREI PK RD RR#1, Lindsay, Ontario, Canada, K9V 4R1	\$660.59
25	ENBRIDGE GAS DISTRIBUTION	INSOLVENCY UNIT P.O. BOX 650, Scarborough, Ontario, Canada, M1K 5E3	\$1,011.70
26	ENCON GROUP INC.	1900-11 KING ST WEST, Toronto, Ontario, Canada, M5H 4C7	\$2,927.74
27	ETR 407 EXPRESS TOLL ROUT	6300 STEELES AVE WEST, Woodbridge, Ontario, Canada, L4H 1J1	\$1,371.26
28	EXECAIRE	10225 RYAN AVE, Dorval, Quebec, Canada, H9P 1A2	\$9,308.37
29	FEDERAL EXPRESS CANADA LTD	PO BOX 4626 TORONTO STN A, Toronto, Ontario, Canada, M5W 5B4	\$1,551.07
30	GAINES KRINER ELLIOTT	100 CORPORATE PKWY, STE 200, AMHERST, New York, USA, 14226-	\$2,680.00
31	GETSTOCK.COM	1 YONGE ST, 4TH FL, Toronto, Ontario, Canada, M5E 1E6	\$987.72
32	GREEN & SPIEGEL	390 BAY STREET, STE 2800, Toronto, Ontario, Canada, M5H 2Y2	\$1,940.00
33	HGTV	81 BARBER GREENE RD, Toronto, Ontario, Canada, M3C 2A2	\$113,200.00
34	IAN BROWN	160 DUNSMORE LANE, Barrie, Ontario, Canada, L4M 6Z7	\$151.73
35	ILLUSION GRAPHICS	8741 TREMAINE ROAD, Milton, Ontario, Canada, L9T 2X7	\$2,454.72
36	INTERNAL REVENUE SERVICE	DEPT. OF TREASURY, Philadelphia, Pennsylvania, USA, 19255-0430	\$1.00
37	JOHN ANTHONY PHOTOGRAPHY	7827 KIPLING AVE, Woodbridge, Ontario, Canada, L4L 1Z4	\$870.10
38	JOHN MCDOWELL	UNKNOWN, UNKNOWN, UNKNOWN, UNKNOWN	\$594.61
39	JON CONNOR	4208 WHEELWRIGHT CRESC., Mississauga, Ontario, Canada, L5L 2X6	\$1.00
40	K2 INTERNATIONAL MARKETIGN SUPPORT INC.	7289 TORBRAM ROAD, Mississauga, Ontario, Canada, L4T 1G8	\$1,296.65
41	KWIK KOPY	110 ANNE STREET SOUTH, Barrie, Ontario, Canada, L4N 2E3	\$2,486.45
42	LAW PRO	250 YONGE STREET, STE 3101, BOX 3, Toronto, Ontario, Canada, M5B 2L7	\$3,591.00


Bankrupt

31st day of July, 2014
Date

List "A"
Unsecured Creditors
DAUPHIN MEDIA GROUP LIMITED

No	Name of Creditor	Address	Amount of Claim
43	LENCZNER SLAGHT ROYCE SMITH GRIFFIN LLP	130 ADELAIDE STREET WEST, STE 2600, Toronto, Ontario, Canada, M5H 3P5	\$28,260.74
44	LINEBARGER GOGGAN BLAIR & SAMPSON LLP	PO BOX 90128, HARRISBURG, Pennsylvania, USA, 17109-0128	\$1.00
45	MAC SOLUTIONS INC.	17 GOWAN STREET, Barrie, Ontario, Canada, L4N 2N9	\$168.37
46	MEDIA BISTRO	PO BOX 417021, Boston, Massachusetts, USA, 02241-7021	\$687.00
47	NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE	COLLECTIONS AND CIVIL ENFORCEMENT W.A. HARRIMAN CAMPUS, Albany, New York, USA, 12227-	\$1.00
48	OFFICE CART INC.	81 KELFIELD ST., UNIT 4, Toronto, Ontario, Canada, M9W 5A3	\$103.80
49	ONTARIO MINISTRY OF LABOUR	70 FOSTER DRIVE, STE 410, Sault Ste. Marie, Ontario, Canada, P6A 6V4	\$1.00
50	PA DEPT OF REVENUE - WITHOLDING TAX	UNKNOWN, UNKNOWN, UNKNOWN, UNKNOWN	\$215.41
51	PACE TECHNICAL SERVICES	45A WEST WILMOT STREET #1, Richmond Hill, Ontario, Canada, L4N 2P2	\$904.00
52	PALLET VALO LLP	77 CITY CENTRE DRIVE, WEST TOWER #300, Mississauga, Ontario, Canada, L5B 1M5	\$6,748.37
53	PALM COAST DATA	6 COMMERCE BLVD, PALM COAST, Florida, USA, 32164-	\$10,925.40
54	PENNSYLVANIA DEPT. OF REVENUE	PO BOX 281041, HARRISBURG, Pennsylvania, USA, 17128-1041	\$172.22
55	PILATUS PC12 CENTRE CANADA INC.	2039 DEREK BURNEY DRIVE, Thunder Bay, Ontario, Canada, P7K 0A1	\$57,019.05
56	PIPELINE NEW MEDIA/JOHN CONNOR	16 HARBOUR STREET, S-3410, Toronto, Ontario, Canada, M5T 2W2	\$89,803.84
57	REINHART TRAILER SALES/BRAMPTON LIVESTOCK	12231 HURONTARIO STREET, Caledon, Ontario, Canada, L7C 2C6	\$97.69
58	REM GEO INC.	1228 AGINCOURT RD, Ottawa, Ontario, Canada, K2C 2J2	\$3,390.00
59	ROSENSIG MCRAE THORPE	655 BAY STREET, STE 1101, Toronto, Ontario, Canada, M5G 2K4	\$2,285.42
60	SIERRA KLEENING LIMITED	5100 MAINGATE DRIVE, UNIT 11, Mississauga, Ontario, Canada, L4W 1X6	\$1,186.50
61	SMARMY COW DESIGNS	211 PARK DRIVE, Stayner, Ontario, Canada, L0M 1S0	\$72.19
62	SOLISCO	120 10E RUE, SCOTT, Quebec, Canada, G0S 3G0	\$36,717.65
63	SPEEDIA EXPRESS	149 TURBINE DRIVE, Toronto, Ontario, Canada, M9L 2S7	\$608.21
64	STAYNER RENTAL	7685 COUNTY ROAD 91, BOX 1090, Stayner, Ontario, Canada, L0M 1S0	\$79.10
65	STEPHANIE YOUNG	UNKNOWN, UNKNOWN, UNKNOWN, UNKNOWN	\$10.11
66	THE HALIBURTON BORADCASTING GROUP	50-2 BALLS DRIVE, Bracebridge, Ontario, Canada, P1L 1T1	\$756.00
67	THE LAW SOCIETY OF UPPER CANADA	250 YONGE STREET, STE 3101 BOX 3, Toronto, Ontario, Canada, M5B 2L7	\$2,255.19
68	THE MALE PERSPECTIVE	UNKNOWN, UNKNOWN, UNKNOWN, UNKNOWN	\$347.92
69	THE UPS STORE	1115 NORTH SERVICE ROAD WEST, UNIT 1, Oakville, Ontario, Canada, L6M 2V9	\$27.76
70	TORONTO HYDRO ELECTRIC SYSTEM	5800 YONGE STREET, 2ND FLOOR, Toronto, Ontario, Canada, M2M 3T3	\$575.04
71	ULINE	60 HERFORD STREET, Brampton, Ontario, Canada, L6Y 0N3	\$98.67
72	UNITED MESSENGERS	270 DRUMLIN CIRCLE, Concord, Ontario, Canada, L4K 3E2	\$450.94
73	UPS BROKERAGE	PO BOX 4900 STN A, Toronto, Ontario, Canada, M5W 0A7	\$252.99
74	vaughan communications group	702 HAMILTON STREET, ALLENTOWN, Pennsylvania, USA, 18101-	\$5,000.00
75	WASTE MANAGEMENT OF CANADA CORPORATION	125 NORTHFIELD DR., 3RD FL, Waterloo, Ontario, Canada, N2L 6N5	\$544.31
76	WILD HORSES INVESTMENTS INC	5 MARINE PARADE DRIVE STE 614, Toronto, Ontario, Canada, M8V 4B4	\$95.95
77	WILSON VUKELICH LLP	60 COLUMBIA WAY, STE 710, Markham, Ontario, Canada, L3R 0C9	\$135.93
78	WORKPLACE SAFETY & INSURANCE BOARD (WSIB)	200 FRONT STREET WEST, Toronto, Ontario, Canada, M5V 3J1	\$7,332.50
79	ZINIO LLC	114 SANSOME STREET, 14TH FL, SAN FRANCISCO, California, USA, 94104-	\$13,742.27
Total:			\$626,963.41

Bankrupt

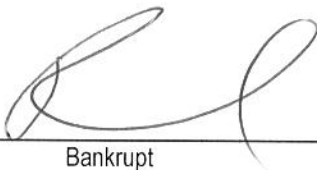
31st day of July, 2014

Date

List "B"
Secured Creditors

DAUPHIN MEDIA GROUP LIMITED

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	1695895 Ontario Inc. and Richard Wilson 555 Bloor St. E. Toronto, Ontario, M4W 1J1 OTH - entered as a placeholder to allow a secured creditor to rank	25 Jul 2014	\$321,663.40	\$1.00	\$0.00	\$321,662.40
Totals			\$321,663.40	\$1.00	\$0.00	\$321,662.40



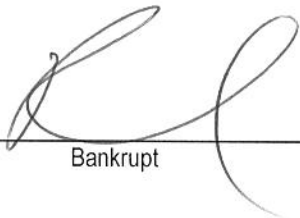
 Bankrupt

31st day of July, 2014

 Date

List "C"
 Preferred Creditors for Wages, Rent, etc.
 DAUPHIN MEDIA GROUP LIMITED

No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
Totals:						



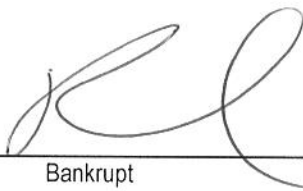
 Bankrupt

31st day of July, 2014

 Date

List "D"
 Contingent or Other Liabilities
 DAUPHIN MEDIA GROUP LIMITED

No	Name of Creditor or Claimant, Address and Occupation	Amount of Liability or Claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Unknown Magazine Subscribers for amounts unknown unknown UNKNOWN, UNKNOWN	\$0.00	\$0.00		
Total:		\$0.00	\$0.00		




 Bankrupt

31st day of July, 2014

 Date

List "E"
 Debts Due to the Bankrupt
 DAUPHIN MEDIA GROUP LIMITED

No	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
Total:					



 Bankrupt

31st day of July, 2014

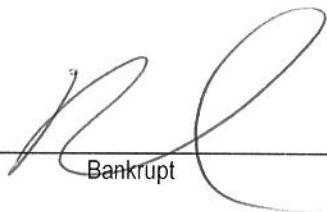
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List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

DAUPHIN MEDIA GROUP LIMITED

No	Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
Total:					




 Bankrupt

31st day of July, 2014

 Date

List "G"
 Real Property or Immovable Owned by Bankrupt
 DAUPHIN MEDIA GROUP LIMITED

No	Description of property, Nature of Bankrupt's interest, In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances		Equity or surplus
			Name, Address	Amount	
	Total				



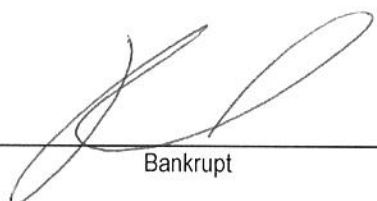
 Bankrupt

31st day of July, 2014

 Date

List "H"
Property
DAUPHIN MEDIA GROUP LIMITED

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Other Properties	entered as a placeholder to allow a secured creditor to rank 555 BLOOR STREET EAST, Toronto, Ontario, Canada, M4W 1J1	\$0.00	\$0.00
Total:			\$0.00	\$0.00



Bankrupt

31st day of July, 2014
Date