

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, S.C. 1985 c.C - 36, as amended

Court File No. 08-CL-7925

June 30, 2009

IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF KOREX DON VALLEY ULC

June 30/09

On consent, the motion of the union, CERP Union Local 132-D, is adjourned to July 22/09 (2hrs.) at about the same time the

Union may also move for a partial lifting of the stay to proceed against the directors of the debtor in respect of outstanding vacation pay. Pending the hearing of the motion, the stay is extended to

July 22/09. The Committee for the appointment of a receiver and the debtor's motion for approval of the OSA, TX's OSA Regs, and the reading of volume 2 of the OSA Regs, are also adjourned to that date. The debtor's motion for authority to distribute its proposed Plan of Arrangement to the stakeholders is accordingly adjourned to July 22/09.

Wilson-MIT

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LISTING)  
Proceedings Commenced at Toronto  
**E-STATE FILING**

MOTION RECORD OF KOREX DON VALLEY ULC  
(Returnable June 30, 2009)

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