

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE ) ~~TUESDAY~~<sup>FRIDAY</sup>, THE 17TH DAY OF  
JUSTICE SIEGEL ) APRIL, 2009.

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*  
R.S.C. 1985 c.C - 36, as amended**

**- and -**

**IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
KOREX DON VALLEY ULC**

**APPLICANT**

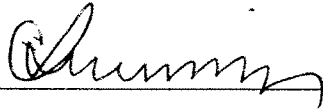
**ORDER**

This Motion, made by Korex Don Valley ULC (hereinafter the "Applicant") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") was heard this day at 330 University Avenue, Toronto, Ontario.

On reading the Supplementary Motion Record of the Applicant and upon being advised that the Monitor and Comerica Bank consent to the terms of this order and that Unilever Canada Inc., the Communications, Energy and Paperworkers Union of Canada, Local 132-0 and Shell Energy North America (Canada) Inc. do not oppose them,

1. THIS COURT ORDERS that the amount of the Administrative Charge granted pursuant to the Initial Order of Mr. Justice Cumming dated February 6, 2009 (the "Initial Order"), is hereby increased from \$250,000.00 to \$350,000.00.

2. THIS COURT ORDERS that the fees and disbursements of the Applicant's Legal Counsel for the period from December 31, 2008 to March 25, 2009, in the amount of \$106,245.06 are hereby approved.



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**Christina Irwin**  
Registrar, Superior Court of Justice

ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

APR 22 2009

PER / PAR: 

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT  
R.S.C. 1985 c.C - 36, as amended

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
KOREX DON VALLEY ULC

Court File No. 08-CL-7925

*ONTARIO*  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

ORDER

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