

**TENDER SALE ADVERTISEMENT
REPORT ON BUSINESS – THE GLOBE AND MAIL NATIONAL EDITION
JANUARY 13, 2014**



By Order of the Ontario Superior Court of Justice (In Bankruptcy and Insolvency) dated January 6, 2014, Ira Smith Trustee & Receiver Inc., solely in its capacity as Proposal Trustee in the restructuring proceedings of MPH Graphics Inc. ("MPH"), has been authorized to assist MPH to conduct a Stalking Horse Sales Process to sell MPH's right, title and interest, if any, in substantially all of its assets, properties and undertaking, on an "as is, where is" basis.

MPH carries on a full-service commercial printing business from a leased facility located in Markham, ON. Available assets include, without limitation, all existing inventory, accounts receivable, assumed contracts, intellectual property, prepaids, office and printing equipment (both owned and under capital lease) and any goodwill.

Interested parties should contact the undersigned for further information and terms and conditions of sale.

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