

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE)	MONDAY, THE 4 TH DAY
)	
JUSTICE WILTON-SIEGEL)	OF APRIL, 2012.

BETWEEN:

THE TORONTO-DOMINION BANK

Applicant

- and -

2012241 ONTARIO LIMITED

Respondent

APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, as amended and SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990 c. C.43, as amended

ORDER

THIS MOTION, made by Ira Smith Trustee & Receiver Inc., in its capacity as Court Appointed Receiver of the Respondent (the "Receiver"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Third Report of the Receiver dated March 30, 2012, and the appendices thereto (the "Third Report") and on hearing the submissions of counsel for the Receiver, counsel for the Applicant, counsel for the Respondent and all others present, no other party attending although duly served,

- THIS COURT ORDERS that the time for service of the Notice of Motion and the 1. Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
- 2. THIS COURT ORDERS that the actions of the Receiver and its counsel set forth in the Third Report be and the same is hereby approved.
- 3. THIS COURT ORDERS that the Receiver's fees and disbursements for the period of January 1, 2012 to February 29, 2012 are approved.
- THIS COURT ORDERS that the fees and disbursements of the Receiver's legal 4. counsel, Blaney McMurtry LLP from December 21, 2011 to February 27, 2012 are approved.

ENTERED AT LINSCRIT A TORONTO LE I DANS LE REGISTRE NO .. ON I BOOK NO:

APR 5 - 2012

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Applicant

2012241 ONTARIO LIMITED and

Respondent

SUPERIOR COURT OF JUSTICE COMMERCIAL LIST ONTARIO

Proceeding Commenced at Toronto

ORDER

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